



REPRESENTATIVE MATTERS: FINANCIAL INSTITUTIONS INDUSTRY

RESTRUCTURING & TURNAROUND MANAGEMENT



- Financial Advisor to a \$2 billion bank in the Southeastern U.S. to develop innovative solutions for problem assets and implement a criticized asset migration plan to monitor troubled assets.
- Financial Advisor to a distressed nationally chartered bank to stratify the portfolio, model recovery collections and timelines for management forecasting, and review and analyze criticized asset management procedures.
- Financial Advisor to a \$400 million bank in South Georgia to develop and implement a plan to identify and monitor criticized assets.
- Chief Restructuring Officer of AmTrust Mortgage Corporation, a Southeast regional mortgage company that closed over \$1.3 billion of mortgage loans in 2006.
- Chief Restructuring Officer and Financial Advisor to AmTrust Financial Corporation and related entities in their chapter 11 filings to manage tax refund litigation against the FDIC and section 363 sale process, and monetize the real estate portfolio.
- Financial Advisor and Loan Sale Advisor to the FDIC to coordinate and advise on the sale of a \$165 million portfolio related to the construction loan portfolio of the Market Street Mortgage Company, a Florida subsidiary of NetBank.
- Controller of InfiBank, N.A., a special purpose credit-card only bank, to service portfolios for credit unions and small community banks with over \$1.5 billion in assets.
- Finance Manager for Gap/Old Navy/Banana Republic private label credit card portfolio with over \$3.5 billion in assets for GE Capital.
- Financial Advisor to a \$25 billion bank retained to assist in the due diligence for several loss share acquisition opportunities. Our team was ultimately engaged by that same client to design and manage both the administration of the loans acquired in those transactions as well as assist in completing reporting requirements for the FDIC.
- Financial Advisor to a Southeastern US Bank to review and revise the bank's Allowance for Loan and Lease Losses ["ALLL"] policies and processes to ensure complete compliance with Generally Accepted Accounting Practices and Federal regulatory requirements, including a complete re-examination and adjustment of the "Q-Factors" utilized by the bank.