



REPRESENTATIVE MATTERS: ENERGY INDUSTRY

RESTRUCTURING & TURNAROUND MANAGEMENT



- Chief Restructuring Officer in re: Lockwood International, Inc., a manufacturing and distribution company of pipes, valves and fittings to midstream and downstream energy markets.
- Chief Restructuring Officer in the bankruptcy of Gulf Atlantic Operations, LLC, the operator of a heavy crude refinery near Mobile Bay.
- Financial Advisor to the Official Committee of Unsecured Creditors in re: CARBO Ceramics, a manufacturer of ceramic proppants for the fracking industry.
- Financial Advisor to the Official Committee of Unsecured Creditors in re: Epic Companies, an offshore decommissioning, plug and abandonment, diving and contracting services company.
- Financial Advisor to the Official Committee of Unsecured Creditors in re: Shale Support, a provider of frack sand and proppant logistics to oil field services companies.
- Financial Advisor to the Official Committee of Unsecured Creditors in re: Connect Transport (Murphy Energy), a midstream transportation service provider.
- Financial Advisor to the Ad Hoc Equity Committee in the Bristow Helicopter bankruptcy.
- Financial Advisor to the Official Committee of Equity Security Holders in re: Tuscany International Holdings Corp., an owner of drilling rigs operating throughout South America.
- Financial Advisor to US Coal Corporation, a \$200 million coal producer, in its bankruptcy.
- Financial Advisor to the Official Liquidator of Laurus Master Fund, owner of Boom Drilling, a contract rig operator portfolio company.
- Financial Advisor to the Official Committee of Unsecured Creditors in re: Tri-Valley Corp., an exploration and production company.

- Financial Advisor to the UMWA 1974 Pension Plan and Trust in the bankruptcy of Patriot Coal Corporation and its subsidiaries, with 16 mining complexes in West Virginia and Kentucky producing thermal and metallurgical coal.
- Financial Advisor to the Official Committee of Unsecured Creditors in the bankruptcy of Signal International Inc., an oilfield services company.
- Financial Advisor to Magnesium Corporation of America, the largest U.S.-based processor of magnesium and the largest producer of chlorine gas in the Western U.S., in its bankruptcy.
- Financial Advisor to the Official Committee of Unsecured Creditors and Liquidating Trustee in the bankruptcy of Nova Holding Clinton County LLC et al., a 70Mgy multi-location biodiesel producer.
- Financial Advisor to a European bank on proprietary issues related to its position in a syndicated loan to a bankrupt U.S. ethanol producer.
- Financial Advisor to a bank in its capacity as pre-petition and DIP lender in the bankruptcy of its oil refinery borrower [AGE Refining].
- Financial Advisor to the Official Committee of Unsecured Creditors in the bankruptcy of Levelland/Hockley County Ethanol, LLC, a Texas-based ethanol producer.
- Financial Advisor to Eagle Geophysical in connection with its restructuring.
- Financial Advisor to the Debtors in re: GOE Lima LLC, an Ohio ethanol production facility, designed to produce 55 million gallons of ethanol per annum.
- Financial Advisor to the secured lenders of MIRANT Mid-Atlantic, LLC, a wholly-owned subsidiary of MIRANT Corporation and one of the largest power generation companies in the United States.
- Financial Advisor to the Official Committee of Unsecured Creditors in the bankruptcy of White Energy, an ethanol producer.
- Financial Advisor to the Official Committee of Unsecured Creditors in the bankruptcy of Blue Sun Energy Inc., a biofuel producer.
- Financial Advisor to Covington Coal Company, a coal producer, in its bankruptcy.
- Financial Advisor to the U.S. Department of Justice [“DOJ”] in the Peabody Energy Corporation Bankruptcy. Our role included analysis of the evolution of the corporate structure of Peabody Energy Corporation [“Peabody”] and its 152 direct and indirect subsidiaries and detailed financial analysis of certain Debtors, including the identification and quantification of intercompany transactions. We also opined on the economic viability of specific Debtors and Peabody’s ability to pay claims filed by United States of America on behalf of the Environmental Protection Agency [“EPA”] and the Department of the Interior [“DOI”] against Peabody and one of its indirect subsidiaries.
- Valuation Experts on behalf of Oglethorpe Power in the Westinghouse Electric Bankruptcy. We were retained to provide a Fairness Opinion related to a complex settlement transaction where our client sold certain claims related to the major cost overruns at the Vogtle nuclear facility being developed by Georgia Power, Oglethorpe, and other IPP’s against Westinghouse Electric, the facility’s prime contractor. Ultimately, we issued a Fairness Certificate related to the transaction as a condition of the release by the companies Bond Trustee.