



REPRESENTATIVE MATTERS: FINANCIAL INSTITUTIONS INDUSTRY

RESTRUCTURING & TURNAROUND MANAGEMENT



- Financial Advisor to a \$2 billion bank in the Southeastern U.S. to develop innovative solutions for problem assets and implement a criticized asset migration plan to monitor troubled assets.
 - Chief Restructuring Officer for an Independent Sales Organization to negotiate a settlement on the value of certain offsets on a sold merchant portfolio and manage litigation regarding the ownership and value of a merchant portfolio seized by an upstream “Super” ISO.
 - Financial Advisor to a distressed nationally chartered bank to stratify the portfolio, model recovery collections and timelines for management forecasting, and review and analyze criticized asset management procedures.
 - Financial Advisor to a \$400 million bank in South Georgia to develop and implement a plan to identify and monitor criticized assets.
 - Chief Restructuring Officer of AmTrust Mortgage Corporation, a Southeast regional mortgage company that closed over \$1.3 billion of mortgage loans in 2006.
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- Chief Restructuring Officer and Financial Advisor to AmTrust Financial Corporation and related entities in their chapter 11 filings to manage tax refund litigation against the FDIC and section 363 sale process, and monetize the real estate portfolio.
 - Senior Finance Manager of Wachovia Credit Card Services, which at the time had approximately \$8 billion in assets.
 - Financial Advisor and Loan Sale Advisor to the FDIC to coordinate and advise on the sale of a \$165 million portfolio related to the construction loan portfolio of the Market Street Mortgage Company, a Florida subsidiary of NetBank.
 - Controller of InfiBank, N.A., a special purpose credit-card only bank, to service portfolios for credit unions and small community banks with over \$1.5 billion in assets.
 - Finance Manager for Gap/Old Navy/Banana Republic private label credit card portfolio with over \$3.5 billion in assets for GE Capital.