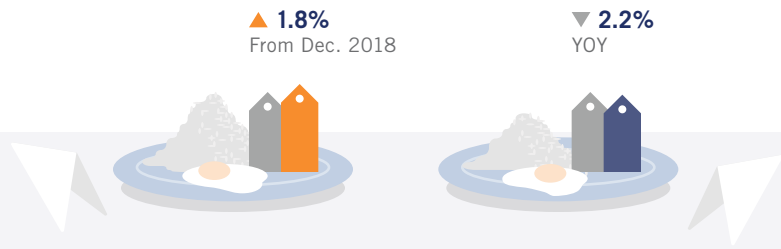


# FOOD PRICES FLUCTUATE

MARCH 2019 

Continued tariffs and trade wars have negatively impacted the U.S. food industry, particularly in the cheese and pork segments.

## WORLDWIDE FOOD PRICES: (Jan. 2019)

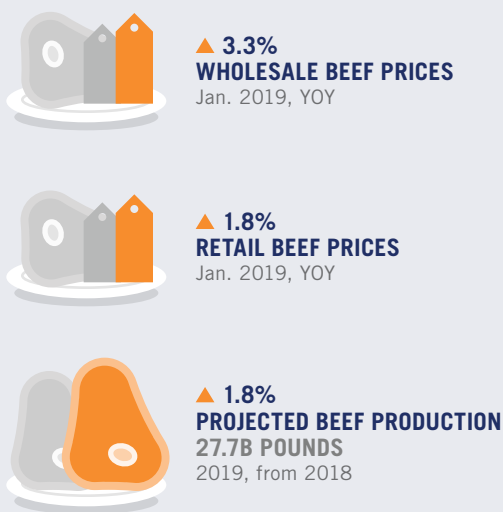


## CHINA AND MEXICO HAVE IMPOSED 15-25% TARIFFS ON VARIOUS U.S. PRODUCTS, INCLUDING CHEESE, PORK, COFFEE, AND SOYBEANS.



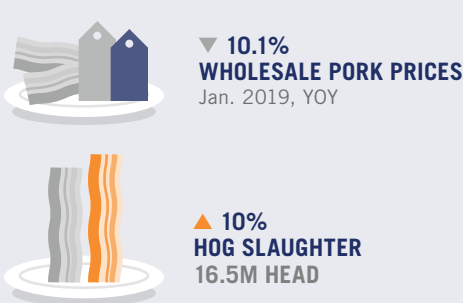
### PRICES BEEFING UP

Driven by strong overall demand, beef prices are on the rise. Production is also set to expand, which could stabilize prices.



### PORK CHOPPED

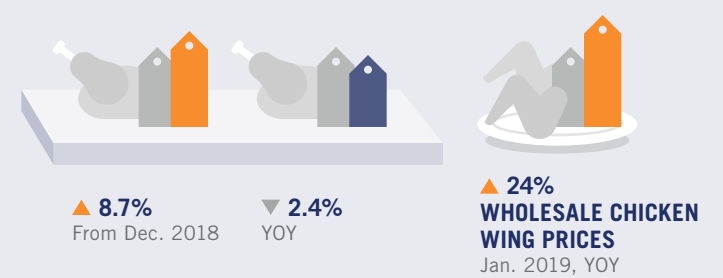
Wholesale pork prices for January 2019 dropped due to tariff-induced export decreases, along with a higher hog slaughter rate.



### WINGS TAKING FLIGHT

Wholesale chicken wing prices see largest increase in 8 years, while broiler prices continue to teeter-totter.

#### WHOLESALE CHICKEN BROILER PRICES: (Jan. 2019)



### PLENTY OF FISH IN THE SEA

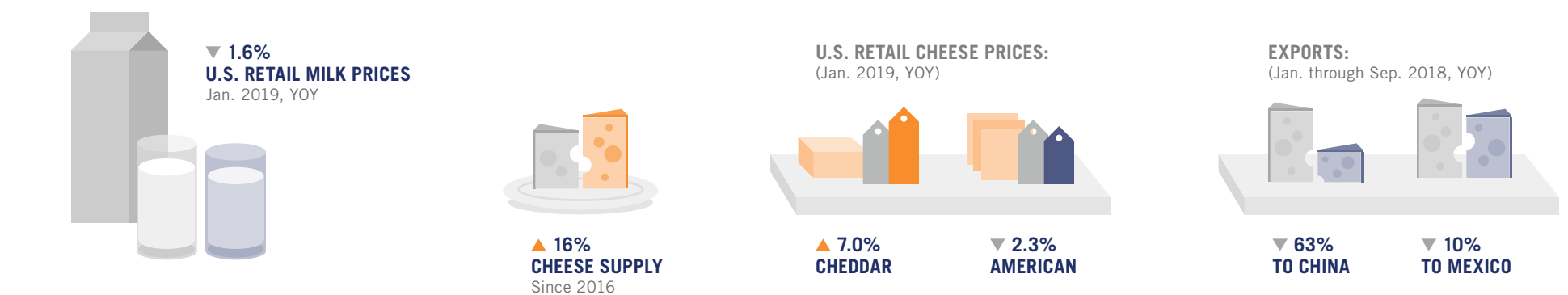
U.S. per capita seafood consumption is at an 11-year high, despite stagnant shrimp prices and Chinese tariffs affecting the lobster market.

Source: Seafood News



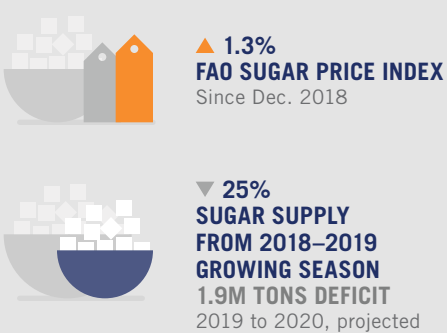
### THE DAIRY ROLLERCOASTER

The cheese market sees its share of ups-and-downs due to uncertainty related to tariffs, despite maintaining a 1.4 billion-pound surplus. Milk prices dropped due to a large market supply and tariffs imposed by China and Mexico. Prices may rebound, however, as dairy demand continues to increase despite these factors.



### THERE'S NO SUGAR-COATING IT

Prices increase as supplies decrease, with an expected deficit totaling close to 2 million tons.

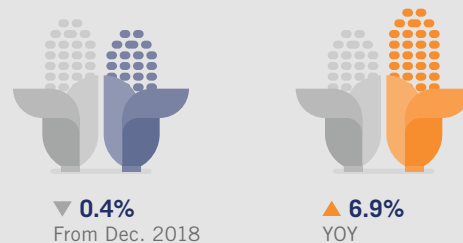


### ITS STALK IS RISING

Overall, corn prices see an upward bump while 2018 planted acres and yield take a hit from the previous year.

#### #2 YELLOW CORN PRICES: (Jan. 2019, per metric ton)

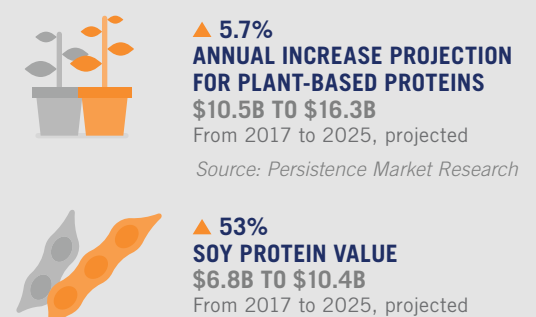
Source: USDA



### THERE'S A NEW PROTEIN IN TOWN

Protein-alternatives—including plant-based and soy—are poised to give meats and other proteins a run for their money.

Source: USA Today



## HAS MEAT MET ITS MATCH?

While consumers are seeking meatless protein options more so than in past years, meat demand remains high. Amongst other industry trends, the hottest comes by way of a rise in foods and beverages infused with the industrial hemp compound CBD (cannabidiol).

TO LEARN MORE, DOWNLOAD GA'S FOOD MONITOR AT  
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