

FULLY INTEGRATED SETTLEMENT FUNDING SOLUTIONS

GROSS SETTLEMENT

FEES, LIENS, EXPENSES

NET SETTLEMENT PROCEEDS

FULLY INTEGRATED, FULL SERVICE SETTLEMENT SOLUTIONS

STRUCTURED SETTLEMENTS

Individually Tailored
Periodic Payment Streams

- §130(c) Qualified Assignment
- Individual or Mass Tort
- Stand-alone Attorney Fees
- Full Documentation

Scheduled Benefits

- Certain and/or Lifetime Payments
- Future Lump Sums
- Replacement of Income/Retirement
- Structured Sale/Assignment of Obligation

Highly Rated Provider Companies,
including, but not limited to:

- Berkshire Hathaway
- MetLife
- Mutual of Omaha
- New York Life
- Pacific Life

Guaranteed

Fixed & Determinable Result

TRUST SERVICES

Complete Coordination

- Comprehensive Planning & Advisory
- Initial & Successor Fiduciary Services
 - Documents / Drafting Counsel
 - Life Care Management
 - Special Needs Trusts
 - Family Office Function
 - Asset Protection Instruments
 - Private Asset Management

Professional Fiduciaries, including:

- Commercial Bank & Trust Co. (TN)
- Wells Fargo Bank, N.A.
- Wilmington Trust Company (DE)
- Evolve Bank & Trust
- Public Trustees

Concierge Service

- Mediation
- Consultation
- Conference
- Court

PRIVATE CLIENT

Advisory, Brokerage &
Investment Services

- Individually Managed Accounts
- Court-Restricted Accounts
- QSF/DSF Accounts
- Rule 1.15/IOLTA
 - Individual/Pooled/Class/Mass

Wells Fargo Advantage Account,
including:

- Detailed Monthly Reporting
- Online Account Access
- Unlimited CheckWriting
 - Computer/Corporate/Wallet
- Visa Gold Check Card[s]
 - All related VISA Gold benefits
- Automatic BillPay
- Full Annual Summary & Tax Reporting

Comprehensive Account Protection

- FDIC-Insured Bank Deposit Sweep
- Full SIPC Coverage
- \$1 Billion Commercial Coverage

THE STANDARD OF CARE

ALBERT M. ALEXANDER JR • SAMPLE CASE HISTORY as BROKER OF RECORD

- Bolding v. Ford Motor Company
- Mathis v. Union Pacific Railroad Company
- Schultz v. USA
- Carter, et al v. DaimlerChrysler
- Nunnally v. John Deere & Company
- Thomas v. Nissan Forklift Co., N.A.
- Pearson v. Waste Management
- Carter v. USA
- Green v. Georgia Power
- Scott v. Emory Worldwide
- Cipriani v. Hovensa, et al
- Farrow v. Hall Transport, Inc.
- Kramer v. Synagro of Texas – CDR, Inc.
- Lutz v. BP Amoco, et al

- Jackson v. Rural Metro, et al
- Edwards v. AMISUB (SFH), Inc.
- Rice v. Vanderbilt
- Rountree v. Baptist Memorial
- Woods v. Methodist
- Duncan v. Brims Snacks, et al
- Moore v. Corrections Corporation of America
- Bell, et al v. The Med
- Dickerson v. Greyhound Lines, Inc.
- Cochran v. Wal-Mart
- Brewer v. General Motors
- Calaway v. Shelby County Health Care Corp., et al
- Schrimpsner v. Averitt Express, et al
- Seals v. Semmes-Murphy Clinic

- Lara, et al v. MCDR, Inc. and M.A. Mortensen, Inc.
- Gipson v. Methodist, et al
- Vest v. George, Desoto County, Mississippi, et al
- Highsmith v. Methodist
- Hardaway v. UTMG, et al
- Washington v. King's Daughters Hospital, et al
- Allgood v. Community Health Systems, et al
- Bayless v. Ford Motor Company
- Gayheart v. Hitachi Construction Machinery, Ltd.
- Jenkins v. UTMG
- Hamilton v. Rainbow Intl. Airlines

- Greig v. Singing River Hospital System
- Darden v. UTMG, The Med, et al
- Carroll v. Hamilton Medical Center, Inc.
- Murphy v. Methodist
- Metheney v. Little Rock Children's Hospital, et al
- Jarret v. East Tennessee Children's Hospital, et al
- MassTort Claimants, Administration, and Consultation v. Wyeth, St. Jude Medical, Guidant, Merck, Bayer AG, Bausch & Lomb, 9/11vcf

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Albert Alexander is a Voting Member of the National Structured Settlements Trade Association based in Washington, D.C. and a 30-year veteran of general securities and trust arenas with a specialization in tort claims financing solutions and fiduciary services. He holds insurance licensure and general securities registrations in 50 states, D.C. and the U.S. Virgin Islands. He earned the CSSC® designation from the University of Notre Dame Mendoza College of Business in cooperation with NSSTA and is listed with the USDOJ under 28 C.F.R 50.24. Mr. Alexander has participated in settlement transactions and funding obligations exceeding \$1 billion. A Senior Managing Director at B. Riley Wealth Management, Mr. Alexander brings specialized expertise, a wealth of financial management resources, and years of experience in producing the most suitable settlement funding outcome.

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