



REPRESENTATIVE MATTERS: ENTERTAINMENT & MEDIA INDUSTRY

RESTRUCTURING & TURNAROUND MANAGEMENT



- Chief Restructuring Officer of a classified print company in its transition to digital and negotiated on its behalf with the lender group.
 - Financial Advisor to the Official Committee of Unsecured Creditors of a national theater chain.
 - Financial Advisor to private equity funds regarding the internal restructuring of a niche magazine portfolio company.
 - Financial Advisor to a distressed lifestyle magazine and multimedia concern. Sold the company in a Section 363 sale once it filed for Chapter 11.
 - Interim CFO of a group of underperforming cable television franchises serving the Los Angeles market.
 - Stabilized cash flow, significantly increased subscriber levels, and secured new franchise agreements.
 - Provided turnaround management consulting services to a Pennsylvania-based newspaper.
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- Financial Advisor to a group of lenders who financed a rural cable operator, including audit review, operational assessment and M&A oversight.
 - Financial Advisor to the Debtor in the Chapter 11 of a large-format digital printing company.
 - Provided turnaround services to a large multi-division commercial printing company.
 - Obtained and negotiated a retail distribution agreement with a major label on behalf of the owner of a children's educational DVD series.
 - Interim CFO for a group of fifteen companies in the music publishing, talent management, recording studio, and music production industries.
 - Interim CFO for a producer and marketer of children's animated filmed entertainment. Renegotiated terms and covenants of the Company's senior credit facility.
 - Financial Advisor to the Official Committee of Unsecured Creditors in the Chapter 11 of Value Music, a 100-location retail music store chain. Monitored and analyzed the Debtors' operating performance, assessed the viability of a Plan of Reorganization, and investigated pre-petition transactions.