



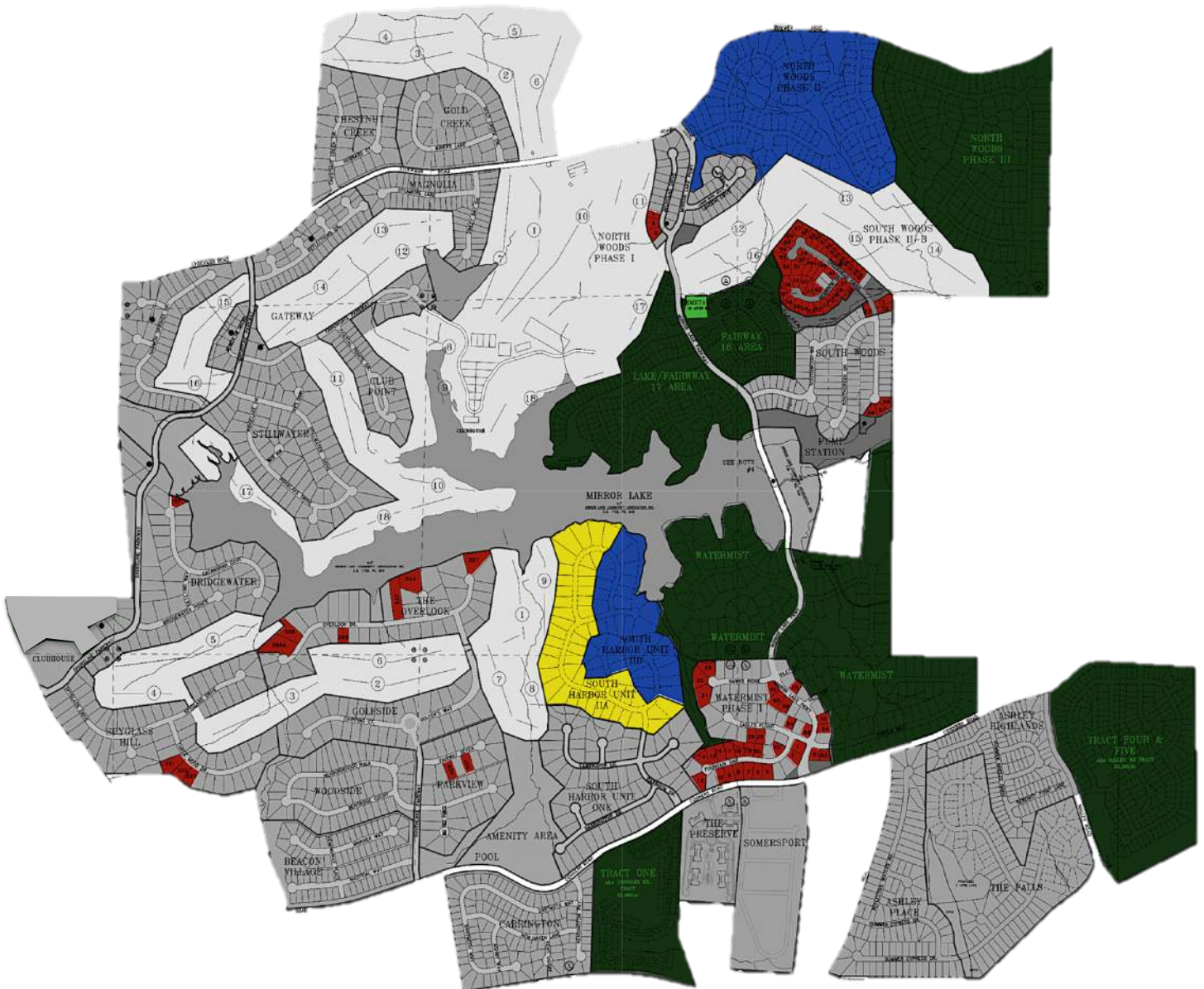
II. Lot Matrix – Assets Included in Purchase

Developed and Platted Lots			
	<u>Lots</u>	<u>Width</u>	
Watermist	32	90'	
Southwoods	48	60'	
Overlook	6	100'+/-	
Other lots	9	70' - 100'	
Total:	95 platted lots		
Developed and Ready to Plat			
	<u>Lots</u>	<u>Width</u>	
South Harbor Unit IIA	48	90'	
Total:	48 developed ready to plat lots		
Partially Developed			
	<u>Lots</u>	<u>Width</u>	<u>Acres</u>
South Harbor Unit II B	36	90'	19.57
North Woods Phase II	119	70'	38.59
Total:	155 partially developed lots		58.16+/- acres
Raw Land			
	<u>Lots</u>	<u>Width</u>	<u>Acres</u>
Tracts 4 and 5	172	50'	41.91
Watermist	155	90'	66.91
Lake Fairway 16	78	42'	17.62
Lake Fairway 17	190	50'	41.61
Northwoods phase III	176	70'	62.96
Total	771 raw lots		239.9+/- acres
Multi-Family Land			
	<u>Units</u>		<u>Acres</u>
Tract 1	259		25.86
Total	259 units		25.86+/- acres



III. Master Site Plan

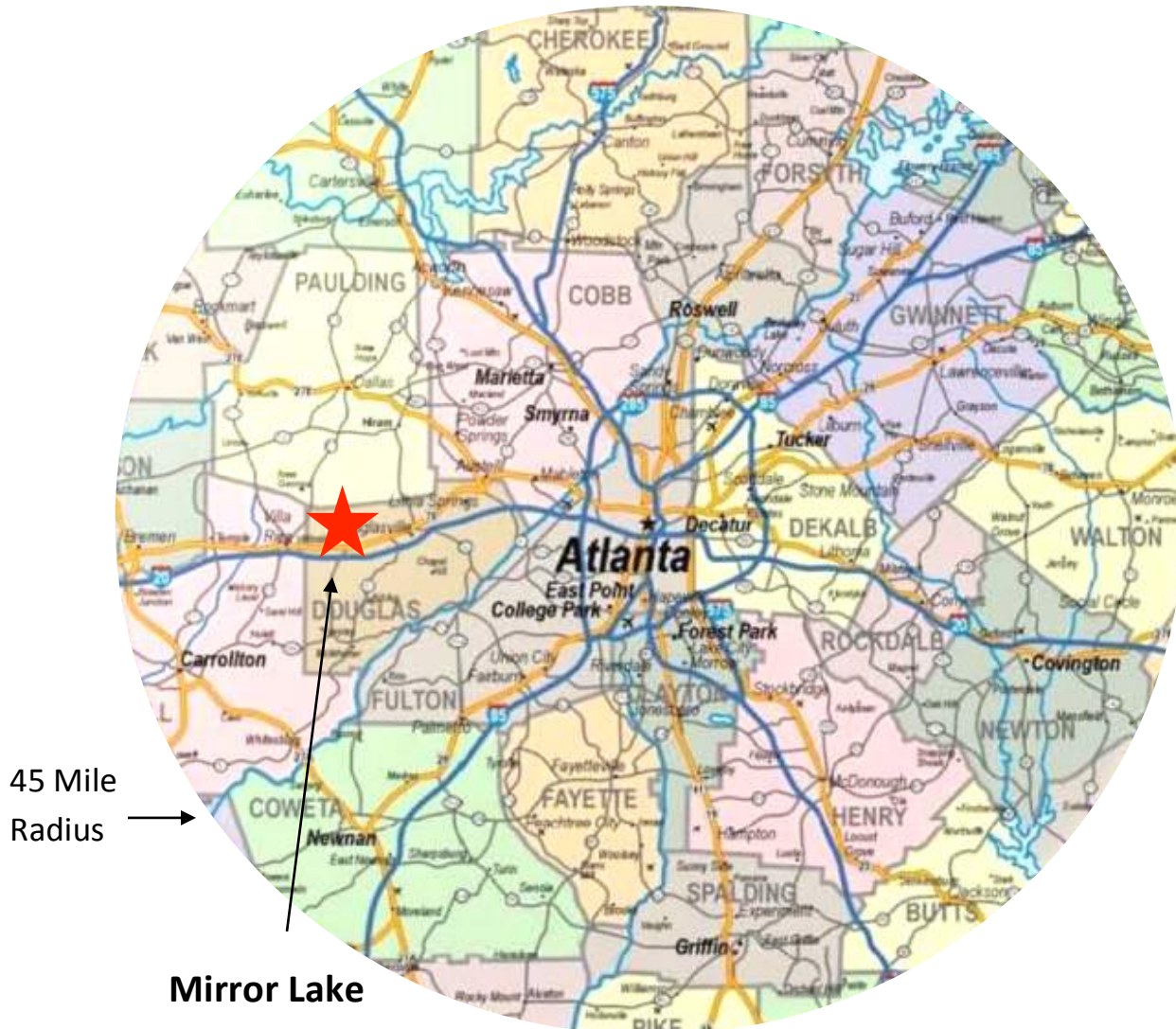
The site plan is color coded according to the lot matrix on the previous page.





IV. Location of Mirror Lake

Mirror Lake is located in the city of Villa Rica in Douglas County, Georgia. The development is within a mile of Interstate-20, making it convenient to Downtown Atlanta.



New home construction in Douglas County came to a standstill during the recession, but builders are returning to the area. Builders are currently constructing new homes in Mirror Lake, a sign of demand.