Funeral Planning Checklist

Personal Information

Name: ____________________________________________________________

Phone Number: (_____) __________________________

Email Address: ____________________________________________________

Street Address: ___________________________________________________

City, State, Zip: __________________________________________________

What Type of Burial Would You Like? (Please Check One)

☐ Traditional Burial
☐ Cremation
☐ Natural Burial
☐ Private Family Mausoleum
☐ Community Mausoleum
☐ Lawn Crypt
What Funeral Services/Event Would You Like?

- Funeral services followed by burial or cremation
- Funeral services, followed by graveside or crematory services, followed by burial or cremation
- Graveside service or crematory services, followed by burial or cremation (no funeral service)
- Memorial service following the burial or cremation (no funeral service or graveside or crematory service)
- Funeral service in own home that need to be taken care of.

Any Additional Funeral Services or Events?

- Viewing prior to funeral
- Wake prior to funeral
- Visitation prior to funeral
- Reception following funeral
- Religious mourning event

What Burial Products Would You Like to Add? (Optional - Check All That Apply)

- Burial monument (headstone or grave marker)
- Casket vault
- Memorial bench
- Cremation urn
- Casket
- Flowers
Do You Know What Cemetery You Would Like?
Enter the name of the cemetery here (you can search online by zip code to find a cemetery near you):
____________________________________________________________________________________________
____________________________________________________________________________________________

What Personal Touches Do You Want at Your Service?
I would like my funeral services to be at the following location:
____________________________________________________________________________________________
____________________________________________________________________________________________
The officiate of my services will be:
____________________________________________________________________________________________
____________________________________________________________________________________________
The pallbearers at my services will be:
____________________________________________________________________________________________
____________________________________________________________________________________________
Eulogies will be delivered by:
____________________________________________________________________________________________
____________________________________________________________________________________________
The following people will deliver readings:
____________________________________________________________________________________________
____________________________________________________________________________________________
The readings I would like delivered are:
____________________________________________________________________________________________
____________________________________________________________________________________________
The hymns or songs played at my services will be:
____________________________________________________________________________________________
____________________________________________________________________________________________
Those who wish to honor my memory can donate to the following charitable organization(s):
____________________________________________________________________________________________
____________________________________________________________________________________________
Please notify the following clubs/organizations/associations of my service (including name of group, phone number, website, and other contact info):
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________

Please inform the following people of my funeral or memorial service:
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________
____________________________________________________________________________________________